

# Customer Information Form

DATE COMPLETED: \_\_\_\_\_



Client Name: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Vacation Budget: \_\_\_\_\_ Insurance:  Yes  No (If no, obtain signed waiver)

Number of Adults: \_\_\_\_\_ Number of Children and Ages: \_\_\_\_\_

Dates of Travel: \_\_\_\_\_ Flexible:  Yes  No

Destinations of Interest: \_\_\_\_\_

## Air Travel

Departure City: \_\_\_\_\_ Airline Preference (Frequent Flyer Programs): \_\_\_\_\_

Seat Preference:  Economy  Extra Leg Room/Premium  Business Class  First Class  Aisle  Middle  
 Window  Bulkhead  Forward  Wing

## Cruise Vacation

Cruise Preferences (Frequent Cruiser Programs): \_\_\_\_\_

Cruise Itinerary: \_\_\_\_\_ Cruise Length: \_\_\_\_\_

Pre and Post Cruise Nights:  Yes  No Cabin Class: \_\_\_\_\_

Beverage Plan:  Yes  No Beverage Plan Type: \_\_\_\_\_

## Hotel and Resort Vacation

# of Nights: \_\_\_\_\_ Hotel Preferences (Frequent Guest Programs): \_\_\_\_\_ # of Rooms/Arrangement: \_\_\_\_\_

Room:  Standard Room  Garden View  Ocean View/Front  Other: \_\_\_\_\_

Features:  All Inclusive  Adults Only  Family Friendly  Concierge Level: \_\_\_\_\_

Suite/Jr Suite  On the Beach  Near City Center  Kids Club

Near Air/Cruise Port  Luxury Resort  Activities On-Site  Standard View  Ocean View

## Car Rental

Car Preferences (Frequent Renter Programs): \_\_\_\_\_ Add-Ons: \_\_\_\_\_

Car Category:  Compact  Mid Size  Full Size  Luxury  Other

## Package Tour

Country or Countries of Interest: \_\_\_\_\_  Escorted  Independent Activity Level: \_\_\_\_\_

## Other Information

What hotels have you stayed in and enjoyed?

\_\_\_\_\_

What cruiselines and resorts have you enjoyed before, if any?

\_\_\_\_\_

What activities do you enjoy when travelling?

Sightseeing/History  Culture/Arts  Beach/Sun  Active/Sports

Wine/Culinary  Shopping  Spa

## Notes:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
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